



Participant Guide to Submitting TOD

Version 1.1

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This document is only intended as a guide to assist participants in understanding the TOD process as set out in the Trading and Settlement Code (TSC). It is not, and is not meant to be, a comprehensive description of the TSC and/or a substitute for the detailed provisions of the TSC (including the Agreed Procedures).

Prior to taking business decisions, participants are advised to seek separate and independent opinion in relation to the matters covered by this guide and should not rely solely upon data and information contained herein.

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1 WHAT IS TECHNICAL OFFER DATA?

Technical Offer Data (TOD) is data submitted by a Participant that describes the technical capabilities and limits of generators and demand side units.

During the registration process Participants are asked to submit their new TOD via the Market Participant Interface (MPI) which will be approved by the relevant System Operator (EirGrid or SONI) within 10 working days. When submitting TOD as part of the registration process Participants are asked to notify the Market Operator via email address <u>balancingmarketregistration@sem-o.com</u>.

If a Participant wishes to amend existing Validated Technical Offer Data (VTOD) they must amend the VTOD set via the Market Participant Interface (MPI). When amending and/or adding a VTOD set please notify the Market Operator in advance of the submission via email address <u>TradingOperations@sem-o.com</u>.

The System Operator will then have 10 working days to either approve or reject the amended VTOD set and advise the Market Participant as appropriate.

The VTOD amendment process is governed by the Trading and Settlement Code and Agreed Procedure 4 which details the specific procedures relating to 'Transaction Submission and Validation' processes to which Parties to the Trading and Settlement Code (TSC) must comply.



2 HOW DO I SUBMIT NEW GENERATOR TECHNICAL OFFER DATA?

Log into MPI Homepage (<u>https://mms.sem-o.com/mpi</u>), select the appropriate cert and follow the below steps:

- Select the 'Menu' dropdown in right hand corner of the screen
- Select the 'Generator Technical Offer' option



This will present the 'Generator Technical Offer Data' screen below:

GENERATOR TECHNICAL OFFER DATA				
Submit Date * Participant Name * Resource () Start Typing . (0) Start Ty	Name* Set Number* Status ping 1 2 3 4 5 6 NON_APPROV	External Identifier		
Block Loading Details	Cooling Boundary Details	Start Up Details		
Flag Hot Warm Cold	Hot Warm Cold	Hot Warm Cold		
De Loading Details	Dwell Down Times	Dwell Up Times		
Rate Guantity 1 2	a Time Quantity	a Time Quantity		
Load Up Hot Times	Load Up Warm Times	Load Up Cold Times		
Max Ramp Rate Details	Ramp Rate Up Details	Ramp Rate Down Details		
Up	# Rate Quantity	# Rate Quantity		



Soak Hot Details	Soak Warm Details	Soak Cold Details
# Time Quantity	# Time Quantity	# Time Quantity
On Off Times		Restricted Regions Details
Minimum On Time Minimum Off Time Maximum	n On Time	# Start End 💽
Pump Storage Details		
Storage Cycle Efficiency Load Capacity Off to Generati	ng Off to Spin Pump Spin Pump to Pumping	
Short Term Maximization & Stable Generation		
Short Term Maximum Quantity Short Term Maximum	m Time Minimum Stable Generation Quantity	
	Butanit	

Enter the following details:

Submit Date: Trading Day Participant Name: Enter PT_ID Resource Name: Enter the Generator Unit ID (GU_ID) Set Number: Select the set number you want to submit Status: NON_APPROVED External Identifier: (optional)

Submit Date *	Participant Name *	Resource Name *	Set Number *	Status	External Identifier				
	() Start Typing	[1 2 3 4 5 6	NON_APPROVE		() Query	H Save 🕶	taReset	di 🕶

If Block Loading is applicable for the GU_ID, check the 'Block Loading Flag' check Box to enable the 'Hot, Warm & Cold' fields.

Blo	ck Loading) Details		
Flag	Hot *	Warm *	Cold *	



For each section that has an add button you must add the maximum number of fields and enter data in each field. Click the Add button until all the maximum additional fields are added. See below example:

	Dwell Down Times
II Down Times	# Time Quantity
e Quantity 于	1
	2
	3

Please see next page for full screen with maximum no. of boxes added.



The table should show as below (with maximum no. of boxes added):

Block Loading Details	Cooling Boundary Details	Start Up Details
Flag Hot • Warm • Cold •	Hot Warm Cold	Hot Warm Cold
De Loading Details	# Ime Ousentity 1	A Imme Quantity 1
Load Up Hot Times	Load Up Warm Times # Rate Quantity 1	Load Up Cold Times
Max Ramp Rate Details Up Down	# Rate Up Details # Rate 1	Image: Arrow of the second
Soak Hot Details	Soak Warm Details	Soak Cold Details
On Off Times Minimum Off Time Maxim	um On Time	# Start End 1 Image: Constraint of the start of the



Pump Storage Details	Pump Storage Details		
Storage Cycle Efficiency	.oad Capacity Off to Generating Off to Spin Pump Spin Pump to Pumping		
Short Term Maximizat	on & Stable Generation		
Short Term Maximum Quan	ty Short Term Maximum Time Minimum Stable Generation Quantity		

When all fields have been updated the VTOD can be submitted.

This requires your certificate and password.

Please choose a certificate and its password to submit! To choose a certificate click the settings button at bottom right corner.

Select 'Settings' on the bottom right of the screen.

7	Market Status 🔺	Party Messages 🔺	Help 😡	Log out 🕒	Settings 🌣

Browse to a saved copy of your digital certificate, enter the appropriate password and click '**Close**.'

Settings	×
Security Act As	
Browse Enter Certificate Password:	
Close	



If you have selected a valid cert and correct password, the **'Submit'** button under the VTOD set will now be enabled and you can submit your VTOD set.

This will populate a confirmation message which can be seen below:

Mess	ages (1)		
#	Туре	Message ·	
1	information	Successfully processed the Generator Technical Offer.	~
			\sim



3 HOW DO I SUBMIT NEW DEMAND TECHNICAL OFFER DATA?

Log into MPI Homepage (<u>https://mms.sem-o.com/mpi</u>), select the appropriate cert and follow the below steps:

- Select the 'Menu' dropdown in right hand corner of the screen
- Select the 'Demand Technical Offer' option



This will present the 'Demand Technical Offer Data' screen below:

DEMAND TECHNICAL OFFER DATA					
Submit Date * Participant Name * Resource Name * O Start Typing O Start Typing O Start Typing	Set Number * Status External Identifier 1 2 3 4 5 6 NON_APPROVE Image: Constraint of the state of the sta				
Maximum Ramp Rate	Down Time Details				
Up Down	Minimum Maximum				
Subrit					

Enter the following:

Submit Date: Trading Day Participant Name: Enter PT ID Resource Name: Enter the DSU Unit ID (DSU_ID) Set Number: Select the set that you wanting to submit Status: NON_APPROVED External Identifier: (optional)





The below sections must be completed in full:

When all the fields have been updated the VTOD can be submitted.

This requires your certificate and password.

Please choose a certificate and its password to submit! To choose a certificate click the settings button at bottom right corner.

Select 'Settings' on the bottom right of the screen.



Browse to a saved copy of your digital certificate, enter the appropriate password and click **'Close**.'

Settings	×
Security Act As	
Select Certificate:	
Browse	
Enter Certificate Password:	
Close	_



If you have selected a valid cert and correct password, the **'Submit'** button under the VTOD set will now be enabled and you can submit your VTOD set.

This will populate a confirmation message which can be seen below:

Mess	ages (1)		
#	Туре	Message ·	
1	information	Successfully processed the Generator Technical Offer.	~
			\sim



4 HOW DO I AMEND EXISTING TECHNICAL OFFER DATA?

Log into MPI Homepage (<u>https://mms.sem-o.com/mpi</u>), select the appropriate cert and follow the below steps:

- Select the 'Menu' dropdown in right hand corner of the screen
- Select the 'Demand or Generator Technical Offer' option



This will present the '**Demand or Generator Technical Offer Data**' screens (screenshots provided previously).

Enter the following:

Submit Date: Trading Day Participant Name: Enter PT ID Resource Name: Enter the DSU Unit ID (DSU_ID) or GU Unit ID (GU_ID) Set Number: Select the set that you want to update Status: APPROVED External Identifier: (optional) Click Query

Submit Date *	Participant Name *	Resource Name *	Set Number *	Status	External Identifier				
	() Start Typing	() Start Typing	1 2 3 4 5 6	NON_APPROVE		() Query	🗎 Save 🔻	117 Reset	₩ ▼



This should successfully retrieve the VTOD set for the GU_ID or DSU_ID in question:

Messages (1)						
#	Туре	Message				
1	information	Successfully retrieved the Generator Technical Offer.				

You can then proceed to amend the relevant VTOD values that require update, and when set is ready, click **Submit** (which is enabled by selecting your digital certificate and password under Settings).

This will populate a confirmation message which can be seen below:

Mess	ages (1)		
#	Туре	Message	
1	information	Successfully processed the Generator Technical Offer.	~
			\sim



5 HOW DO I SELECT APPROVED GENERATOR AND DEMAND SIDE UNIT TECHNICAL OFFER DATA SETS?

Log into MPI Homepage (<u>https://mms.sem-o.com/mpi</u>), select appropriate cert and follow below steps:

- Select the 'Menu' dropdown in right hand corner of the screen
- Select the 'Technical Offer Choice' option



This will present the 'Technical Offer Choice' screen below:

Trade Date * Participant Name * (1) Start Typing	Resource Name * (0) Start Typing	④ Query Save ▼	t⊒Reset di ▼	
Choice List				
# Resource Name *	Set Number *	Identifier		
No of Records - 0				
	A Sub	mit		



Select 'Trade Date', 'Participant Name', 'Resource Name' and click 'Query'

TECHNICAL OFFER CHOICE								
Trade Date *	Participant Name *	Resource Name *		Bave 🔽	tlReset			
	(T) Start Typing	(b) Start Typing	(Cabery	I Save V				

The screen will populate with the Validation Technical Offer Data Set Number selected for that Trade Date. If no selection has been made for the Trade Date, the Default Validation Technical Offer Data Set will automatically be populated.

Select the Plus button

Choice List							
#	Resource Name *	Set Number *	Identifier				
1		1			\sim		
2							

Enter '**Resource Name**' and select the '**Set Number**' you wish to select for the Trade Date prior to Gate Closure 1 (13:30)

Choice List								
#	Resource Name *	Set Number *	Identifier					
1		1			^			
2		2 🗸		×				

Select 'Submit'



6 TECHNICAL OFFER DATA PARAMETERS

For further information relating to the Technical Offer Data Parameters please see the below links to the latest versions of the I-SEM Technical Specification, the Grid Code and the Trading and Settlement Code Part B:

- I-SEM Technical Specification (Name > I-SEM Technical Specification)
- The Northern Ireland Grid Code
- The Ireland Grid Code
- Trading and Settlement Code